

SOURCES AND USES OF FUNDS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Dated Date 08/27/2015
 Delivery Date 08/27/2015

Sources:

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Bond Proceeds:	
Par Amount	5,440,773.00
Other Sources of Funds:	
Sinking Funds (10/1/15 Principal)	165,000.00
Sinking Funds (10/1/15 Interest)	124,165.63
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	289,165.63
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	5,729,938.63
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Uses:

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Refunding Escrow Deposits:	
Cash Deposit	5,649,165.63
Delivery Date Expenses:	
Cost of Issuance	80,773.00
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	5,729,938.63
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Notes:

- Estimated Cost of Issuance
- 30/360 Interest Calculation
- Principal Denominations of \$1
- Escrow Gross Funded with Cash
- Semi-Annual Principal and Interest
- Level Principal Payments
- First Principal 10/1/16 - First Interest 10/1/16 - Final Maturity 8/27/35
- City to Confirm Sinking Funds for 10/1/15 P&I

BOND SUMMARY STATISTICS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Dated Date	08/27/2015
Delivery Date	08/27/2015
First Coupon	10/01/2016
Last Maturity	08/27/2035
Arbitrage Yield	3.056595%
True Interest Cost (TIC)	3.056595%
Net Interest Cost (NIC)	3.060000%
All-In TIC	3.229998%
Average Coupon	3.060000%
Average Life (years)	10.592
Duration of Issue (years)	8.787
Par Amount	5,440,773.00
Bond Proceeds	5,440,773.00
Total Interest	1,763,441.02
Net Interest	1,763,441.02
Total Debt Service	7,204,214.02
Maximum Annual Debt Service	439,098.28
Average Annual Debt Service	360,210.70
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	

Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	PV of 1 bp change
Bond Component	5,440,773.00	100.000	3.060%	10.592	03/30/2026	8,106.75
	5,440,773.00			10.592		8,106.75

	TIC	All-In TIC	Arbitrage Yield
Par Value	5,440,773.00	5,440,773.00	5,440,773.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-80,773.00	
- Other Amounts			
	_____	_____	_____
Target Value	5,440,773.00	5,360,000.00	5,440,773.00
Target Date	08/27/2015	08/27/2015	08/27/2015
Yield	3.056595%	3.229998%	3.056595%

SUMMARY OF REFUNDING RESULTS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Dated Date	08/27/2015
Delivery Date	08/27/2015
Arbitrage yield	3.056595%
Escrow yield	
Value of Negative Arbitrage	
Bond Par Amount	5,440,773.00
True Interest Cost	3.056595%
Net Interest Cost	3.060000%
Average Coupon	3.060000%
Average Life	10.592
Par amount of refunded bonds	5,525,000.00
Average coupon of refunded bonds	4.549925%
Average life of refunded bonds	11.745
PV of prior debt to 08/27/2015 @ 3.056595%	6,404,758.22
Net PV Savings	674,819.59
Percentage savings of refunded bonds	12.213929%
Percentage savings of refunding bonds	12.403009%

SUMMARY OF BONDS REFUNDED

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
FMLC Bonds, Series 2005D, 2005D:					
SERIAL	10/01/2015	3.625%	165,000.00		
	10/01/2018	4.000%	185,000.00	10/01/2015	100.000
	10/01/2019	4.000%	190,000.00	10/01/2015	100.000
	10/01/2020	4.000%	200,000.00	10/01/2015	100.000
TERM17	10/01/2016	4.000%	170,000.00	10/01/2015	100.000
	10/01/2017	4.000%	175,000.00	10/01/2015	100.000
TERM25	10/01/2021	5.000%	205,000.00	10/01/2015	100.000
	10/01/2022	5.000%	220,000.00	10/01/2015	100.000
	10/01/2023	5.000%	230,000.00	10/01/2015	100.000
	10/01/2024	5.000%	240,000.00	10/01/2015	100.000
TERM30	10/01/2025	5.000%	255,000.00	10/01/2015	100.000
	10/01/2026	4.500%	265,000.00	10/01/2015	100.000
	10/01/2027	4.500%	280,000.00	10/01/2015	100.000
	10/01/2028	4.500%	290,000.00	10/01/2015	100.000
TERM35	10/01/2029	4.500%	305,000.00	10/01/2015	100.000
	10/01/2030	4.500%	320,000.00	10/01/2015	100.000
	10/01/2031	4.500%	335,000.00	10/01/2015	100.000
	10/01/2032	4.500%	350,000.00	10/01/2015	100.000
	10/01/2033	4.500%	365,000.00	10/01/2015	100.000
	10/01/2034	4.500%	380,000.00	10/01/2015	100.000
	10/01/2035	4.500%	400,000.00	10/01/2015	100.000
			5,525,000.00		

SAVINGS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Present Value to 08/27/2015 @ 3.0565946%
10/01/2015	289,165.63	289,165.63				-827.26
10/01/2016	412,350.00		412,350.00	321,718.49	90,631.51	89,463.41
10/01/2017	410,550.00		410,550.00	439,098.28	-28,548.28	-28,265.87
10/01/2018	413,550.00		413,550.00	430,560.46	-17,010.46	-16,906.56
10/01/2019	411,150.00		411,150.00	422,022.62	-10,872.62	-10,972.78
10/01/2020	413,550.00		413,550.00	413,484.80	65.20	-1,267.15
10/01/2021	410,550.00		410,550.00	404,946.97	5,603.03	3,377.23
10/01/2022	415,300.00		415,300.00	396,409.14	18,890.86	13,980.73
10/01/2023	414,300.00		414,300.00	387,871.31	26,428.69	19,444.97
10/01/2024	412,800.00		412,800.00	379,333.48	33,466.52	24,187.84
10/01/2025	415,800.00		415,800.00	370,795.66	45,004.34	31,940.14
10/01/2026	413,050.00		413,050.00	362,257.82	50,792.18	35,096.67
10/01/2027	416,125.00		416,125.00	353,720.00	62,405.00	42,076.49
10/01/2028	413,525.00		413,525.00	345,182.17	68,342.83	44,789.76
10/01/2029	415,475.00		415,475.00	336,644.34	78,830.66	50,268.14
10/01/2030	416,750.00		416,750.00	328,106.52	88,643.48	54,948.88
10/01/2031	417,350.00		417,350.00	319,568.68	97,781.32	58,887.61
10/01/2032	417,275.00		417,275.00	311,030.86	106,244.14	62,136.94
10/01/2033	416,525.00		416,525.00	302,493.03	114,031.97	64,746.68
10/01/2034	415,100.00		415,100.00	293,955.20	121,144.80	66,763.88
10/01/2035	418,000.00		418,000.00	285,014.19	132,985.81	70,949.84
	8,578,240.63	289,165.63	8,289,075.00	7,204,214.02	1,084,860.98	674,819.59

Savings Summary

Dated Date	08/27/2015
Delivery Date	08/27/2015
PV of savings from cash flow	674,819.59
Net PV Savings	<u>674,819.59</u>

BOND DEBT SERVICE

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/01/2016	139,507	3.060%	182,211.49	321,718.49	321,718.49
04/01/2017	139,507	3.060%	81,109.37	220,616.37	
10/01/2017	139,507	3.060%	78,974.91	218,481.91	439,098.28
04/01/2018	139,507	3.060%	76,840.46	216,347.46	
10/01/2018	139,507	3.060%	74,706.00	214,213.00	430,560.46
04/01/2019	139,507	3.060%	72,571.54	212,078.54	
10/01/2019	139,507	3.060%	70,437.08	209,944.08	422,022.62
04/01/2020	139,507	3.060%	68,302.63	207,809.63	
10/01/2020	139,507	3.060%	66,168.17	205,675.17	413,484.80
04/01/2021	139,507	3.060%	64,033.71	203,540.71	
10/01/2021	139,507	3.060%	61,899.26	201,406.26	404,946.97
04/01/2022	139,507	3.060%	59,764.80	199,271.80	
10/01/2022	139,507	3.060%	57,630.34	197,137.34	396,409.14
04/01/2023	139,507	3.060%	55,495.88	195,002.88	
10/01/2023	139,507	3.060%	53,361.43	192,868.43	387,871.31
04/01/2024	139,507	3.060%	51,226.97	190,733.97	
10/01/2024	139,507	3.060%	49,092.51	188,599.51	379,333.48
04/01/2025	139,507	3.060%	46,958.06	186,465.06	
10/01/2025	139,507	3.060%	44,823.60	184,330.60	370,795.66
04/01/2026	139,507	3.060%	42,689.14	182,196.14	
10/01/2026	139,507	3.060%	40,554.68	180,061.68	362,257.82
04/01/2027	139,507	3.060%	38,420.23	177,927.23	
10/01/2027	139,507	3.060%	36,285.77	175,792.77	353,720.00
04/01/2028	139,507	3.060%	34,151.31	173,658.31	
10/01/2028	139,507	3.060%	32,016.86	171,523.86	345,182.17
04/01/2029	139,507	3.060%	29,882.40	169,389.40	
10/01/2029	139,507	3.060%	27,747.94	167,254.94	336,644.34
04/01/2030	139,507	3.060%	25,613.49	165,120.49	
10/01/2030	139,507	3.060%	23,479.03	162,986.03	328,106.52
04/01/2031	139,507	3.060%	21,344.57	160,851.57	
10/01/2031	139,507	3.060%	19,210.11	158,717.11	319,568.68
04/01/2032	139,507	3.060%	17,075.66	156,582.66	
10/01/2032	139,507	3.060%	14,941.20	154,448.20	311,030.86
04/01/2033	139,507	3.060%	12,806.74	152,313.74	
10/01/2033	139,507	3.060%	10,672.29	150,179.29	302,493.03
04/01/2034	139,507	3.060%	8,537.83	148,044.83	
10/01/2034	139,507	3.060%	6,403.37	145,910.37	293,955.20
04/01/2035	139,507	3.060%	4,268.91	143,775.91	
08/27/2035	139,507	3.060%	1,731.28	141,238.28	
10/01/2035					285,014.19
	5,440,773		1,763,441.02	7,204,214.02	7,204,214.02

PRIOR BOND DEBT SERVICE

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/01/2015	165,000	3.625%	124,165.63	289,165.63	289,165.63
04/01/2016			121,175.00	121,175.00	
10/01/2016	170,000	4.000%	121,175.00	291,175.00	412,350.00
04/01/2017			117,775.00	117,775.00	
10/01/2017	175,000	4.000%	117,775.00	292,775.00	410,550.00
04/01/2018			114,275.00	114,275.00	
10/01/2018	185,000	4.000%	114,275.00	299,275.00	413,550.00
04/01/2019			110,575.00	110,575.00	
10/01/2019	190,000	4.000%	110,575.00	300,575.00	411,150.00
04/01/2020			106,775.00	106,775.00	
10/01/2020	200,000	4.000%	106,775.00	306,775.00	413,550.00
04/01/2021			102,775.00	102,775.00	
10/01/2021	205,000	5.000%	102,775.00	307,775.00	410,550.00
04/01/2022			97,650.00	97,650.00	
10/01/2022	220,000	5.000%	97,650.00	317,650.00	415,300.00
04/01/2023			92,150.00	92,150.00	
10/01/2023	230,000	5.000%	92,150.00	322,150.00	414,300.00
04/01/2024			86,400.00	86,400.00	
10/01/2024	240,000	5.000%	86,400.00	326,400.00	412,800.00
04/01/2025			80,400.00	80,400.00	
10/01/2025	255,000	5.000%	80,400.00	335,400.00	415,800.00
04/01/2026			74,025.00	74,025.00	
10/01/2026	265,000	4.500%	74,025.00	339,025.00	413,050.00
04/01/2027			68,062.50	68,062.50	
10/01/2027	280,000	4.500%	68,062.50	348,062.50	416,125.00
04/01/2028			61,762.50	61,762.50	
10/01/2028	290,000	4.500%	61,762.50	351,762.50	413,525.00
04/01/2029			55,237.50	55,237.50	
10/01/2029	305,000	4.500%	55,237.50	360,237.50	415,475.00
04/01/2030			48,375.00	48,375.00	
10/01/2030	320,000	4.500%	48,375.00	368,375.00	416,750.00
04/01/2031			41,175.00	41,175.00	
10/01/2031	335,000	4.500%	41,175.00	376,175.00	417,350.00
04/01/2032			33,637.50	33,637.50	
10/01/2032	350,000	4.500%	33,637.50	383,637.50	417,275.00
04/01/2033			25,762.50	25,762.50	
10/01/2033	365,000	4.500%	25,762.50	390,762.50	416,525.00
04/01/2034			17,550.00	17,550.00	
10/01/2034	380,000	4.500%	17,550.00	397,550.00	415,100.00
04/01/2035			9,000.00	9,000.00	
10/01/2035	400,000	4.500%	9,000.00	409,000.00	418,000.00
	5,525,000		3,053,240.63	8,578,240.63	8,578,240.63

COST OF ISSUANCE

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Cost of Issuance	\$/1000	Amount
Bond Counsel	8.45468	46,000.00
Bond Counsel Expenses	0.09190	500.00
Financial Advisor	3.67595	20,000.00
Financial Advisor Expenses	0.45949	2,500.00
FMLC Escrow Deposit Agreement	0.45949	2,500.00
FMLC Escrow Agent	0.13785	750.00
FMLC Admin Fees (through 8/27)	0.41183	2,240.69
CUSIP Fee	0.05606	305.00
Bank Counsel	0.91899	5,000.00
Miscellaneous	0.17963	977.31
	14.84587	80,773.00

ESCROW REQUIREMENTS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Dated Date 08/27/2015
 Delivery Date 08/27/2015

Period Ending	Principal	Interest	Principal Redeemed	Total
10/01/2015	165,000.00	124,165.63	5,360,000.00	5,649,165.63
	165,000.00	124,165.63	5,360,000.00	5,649,165.63

FORM 8038 STATISTICS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Dated Date 08/27/2015
 Delivery Date 08/27/2015

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bond Component:						
	10/01/2016	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2017	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2017	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2018	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2018	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2019	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2019	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2020	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2020	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2021	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2021	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2022	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2022	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2023	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2023	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2024	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2024	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2025	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2025	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2026	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2026	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2027	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2027	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2028	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2028	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2029	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2029	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2030	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2030	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2031	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2031	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2032	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2032	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2033	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2033	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2034	139,507.00	3.060%	100.000	139,507.00	139,507.00
	10/01/2034	139,507.00	3.060%	100.000	139,507.00	139,507.00
	04/01/2035	139,507.00	3.060%	100.000	139,507.00	139,507.00
	08/27/2035	139,507.00	3.060%	100.000	139,507.00	139,507.00
		5,440,773.00			5,440,773.00	5,440,773.00

FORM 8038 STATISTICS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	08/27/2035	3.060%	139,507.00	139,507.00		
Entire Issue			5,440,773.00	5,440,773.00	10.5920	3.0566%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	80,773.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to currently refund prior issues	5,360,000.00
Proceeds used to advance refund prior issues	0.00
Remaining weighted average maturity of the bonds to be currently refunded	11.6780
Remaining weighted average maturity of the bonds to be advance refunded	0.0000

FORM 8038 STATISTICS

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Refunded Bonds

Bond Component	Date	Principal	Coupon	Price	Issue Price
FMLC Bonds, Series 2005D:					
SERIAL	10/01/2015	165,000.00	3.625%	98.634	162,746.10
SERIAL	10/01/2018	185,000.00	4.000%	99.396	183,882.60
SERIAL	10/01/2019	190,000.00	4.000%	98.835	187,786.50
SERIAL	10/01/2020	200,000.00	4.000%	98.225	196,450.00
TERM17	10/01/2016	170,000.00	4.000%	99.718	169,520.60
TERM17	10/01/2017	175,000.00	4.000%	99.718	174,506.50
TERM25	10/01/2021	205,000.00	5.000%	106.488	218,300.40
TERM25	10/01/2022	220,000.00	5.000%	106.488	234,273.60
TERM25	10/01/2023	230,000.00	5.000%	106.488	244,922.40
TERM25	10/01/2024	240,000.00	5.000%	106.488	255,571.20
TERM25	10/01/2025	255,000.00	5.000%	106.488	271,544.40
TERM30	10/01/2026	265,000.00	4.500%	98.961	262,246.65
TERM30	10/01/2027	280,000.00	4.500%	98.961	277,090.80
TERM30	10/01/2028	290,000.00	4.500%	98.961	286,986.90
TERM30	10/01/2029	305,000.00	4.500%	98.961	301,831.05
TERM30	10/01/2030	320,000.00	4.500%	98.961	316,675.20
TERM35	10/01/2031	335,000.00	4.500%	98.540	330,109.00
TERM35	10/01/2032	350,000.00	4.500%	98.540	344,890.00
TERM35	10/01/2033	365,000.00	4.500%	98.540	359,671.00
TERM35	10/01/2034	380,000.00	4.500%	98.540	374,452.00
TERM35	10/01/2035	400,000.00	4.500%	98.540	394,160.00
5,525,000.00					5,547,616.90

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
FMLC Bonds, Series 2005D	10/01/2015	09/23/2005	11.6780
All Refunded Issues	10/01/2015		11.6780

PROOF OF ARBITRAGE YIELD

City of Dania Beach, Florida
 General Obligation Refunding Bond, Series 2015
 Current Refunding Outstanding Maturities of FMLC Bonds, Series 2005D (Dania Beach Portion)
 TD Bank - 3.06% (10yr Par Call)
 *** Final Numbers ***

Date	Debt Service	Present Value to 08/27/2015 @ 3.0565945877%
10/01/2016	321,718.49	311,212.90
04/01/2017	220,616.37	210,199.75
10/01/2017	218,481.91	205,032.56
04/01/2018	216,347.46	199,973.32
10/01/2018	214,213.00	195,019.92
04/01/2019	212,078.54	190,170.34
10/01/2019	209,944.08	185,422.56
04/01/2020	207,809.63	180,774.64
10/01/2020	205,675.17	176,224.63
04/01/2021	203,540.71	171,770.64
10/01/2021	201,406.26	167,410.81
04/01/2022	199,271.80	163,143.31
10/01/2022	197,137.34	158,966.36
04/01/2023	195,002.88	154,878.19
10/01/2023	192,868.43	150,877.08
04/01/2024	190,733.97	146,961.33
10/01/2024	188,599.51	143,129.28
04/01/2025	186,465.06	139,379.30
10/01/2025	184,330.60	135,709.78
04/01/2026	182,196.14	132,119.15
10/01/2026	180,061.68	128,605.87
04/01/2027	177,927.23	125,168.44
10/01/2027	175,792.77	121,805.34
04/01/2028	173,658.31	118,515.12
10/01/2028	171,523.86	115,296.37
04/01/2029	169,389.40	112,147.66
10/01/2029	167,254.94	109,067.62
04/01/2030	165,120.49	106,054.90
10/01/2030	162,986.03	103,108.17
04/01/2031	160,851.57	100,226.11
10/01/2031	158,717.11	97,407.46
04/01/2032	156,582.66	94,650.96
10/01/2032	154,448.20	91,955.38
04/01/2033	152,313.74	89,319.49
10/01/2033	150,179.29	86,742.14
04/01/2034	148,044.83	84,222.13
10/01/2034	145,910.37	81,758.33
04/01/2035	143,775.91	79,349.63
08/27/2035	141,238.28	76,996.03
	7,204,214.02	5,440,773.00

Proceeds Summary

Delivery date	08/27/2015
Par Value	5,440,773.00
Target for yield calculation	5,440,773.00